

FEDERAL ELECTION COMMISSION

WASHINGTON, D.C. 20463

APR 1 9 2004.

VIA FACSIMILE ((202) 863-8174) AND CERTIFIED MAIL RETURN RECEIPT REQUESTED

Terence R. McAuliffe, Chairman Democratic National Committee Democratic Party Headquarters 430 South Capitol Street, SE Washington, DC 20003

RE:

MUR 5199

Bush-Cheney 2000, Inc. and David Herndon, as Treasurer

Dear Mr. McAuliffe:

This is in reference to the complaint you filed with the Federal Election Commission on April 27, 2001, concerning possible violations of the Federal Election Campaign Act of 1971, as amended ("the Act"). After conducting an investigation in this matter, the Commission found that there was probable cause to believe Bush-Cheney 2000, Inc. and David Herndon, as Treasurer, violated 2 U.S.C. §§ 434(b)(2)(J), 434(b)(4)(G) and (I), 434(b)(3)(G) and 434(b)(6)(A), provisions of the Act. On March 25, 2004, a conciliation agreement signed by the respondents was accepted by the Commission, thereby concluding the matter. Accordingly, the Commission closed the file in this matter on March 25, 2004.

Documents related to the case will be placed on the public record within 30 days. See Statement of Policy Regarding Disclosure of Closed Enforcement and Related Files, 68 Fed. Reg. 70,426 (Dec. 18, 2003). A copy of the agreement is enclosed for your information.

If you have any questions, please contact me at (202) 694-1650.

Sincerely,

Attorney

Enclosure
Conciliation Agreement